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S2731

SYBFM (SEM IV)

Merchant Banking (Solution Set - 1)

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- Note :** 1. Below given is only the guidelines marking scheme. If student's content is relevant other than the guidelines should be considered and allot the marks accordingly.
2. Avoid giving marks in fractions.
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SOLUTION

Q 1 A) Fill in the Blanks (Any 8)

8mks

- 1) 50lakhs 2) 15days 3) SEBI 4) US 5) 5lakhs 6) Secured 7) Junk Bonds 8) Custodian 9) Listing 10) Offer Document.

B State whether True or False (Any 7)

7mks

- 1) False 2) True 3) True 4) False 5) False 6) True 7) True 8) False 9) True 10) False

Q 2 A) Knowledgeable, Liaisoning ability, Innovative approach, Integrity, ability to analyse, capital market familiarity, Communication skills, Attitude towards problems 1mk each

Q2 B) Each process – 1mk each

OR

Q 2 C) Meaning – 2mks, Process – 1mk each

Q 2 D) Each guideline – 1 mk each

Q 3 A) Meaning – 2mks, guidelines – 1 mk each

Q 3 B) each guideline – 1mk OR

Q 3 C) Meaning – 2 mks, features – 1 mk each

Q 3 D) each category – 1mk

Q 4 A) Each type – 2mks

Q 4 B) each process – 1mk

OR

Q.4 C) Each advantage – 1mk

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Q 4 D) role and responsibility of Issuer, IPA and CRA – 2mks each

Q 5 A) Each Difference – 1mk

Q 5 B) Each role – 1mk

OR

Q.5 Short notes (Any Three) :

Each short note – 5 marks

Each concept may be divided into Meaning or Definition ---- **2 marks**

Features / Characteristics / Advantages /Disadvantages, Example ,etc. ---**3 marks**