

Q.P. Code :22161

[Time: 2 $\frac{1}{2}$ Hours]

[Marks:75]

Please check whether you have got the right question paper.

N.B: All Questions are compulsory.

Q.1 a) Choose the correct alternative (any Eight)

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1. _____ is tax saving investment.
(Share, Gold, Fixed Deposit, PPF)
2. _____ is money market securities.
(Debentures, Mutual Funds, Commercial Papers, Gold and Silver)
3. The objectives of portfolio is to reduce a _____ diversification.
(Return Risk, Uncertainty, Percentage.)
4. _____ of debt and equity securities is the foundation of Investment Banking.
(Public offering, firm commitment, best efforts, Trading)
5. The fundamental analysis (investment) approach has associated with _____.
(Uncertainties, Certainties, Ratios Balance sheet)
6. All personal investment is designed to achieve certain _____.
(Objectives, Risk, Return, Benefits)
7. Generally _____ choose investment with high risk and high return.
(Risk Seeking Investment, Creditors Debtors, Return Seeking Investment)
8. Trading in electronic form is known as _____ Trading.
(Online and criptiess, Budla, margin)
9. _____ involves setting the amount of each security to be included in the portfolio.
(Portfolio management, portfolio structure, portfolio construction, elements of portfolio)
10. Investment banking _____ capital and regulate price in the financial transactions.
(Allocate, share, benefits.)

b) True or false:-

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1. Investment decisions which are not carefully though out are costly.
2. The investment has to review his investment portfolio and make suitable adjustments periodically.
3. A financial service is any kind of service offered by a financial service provider.
4. Risk is when return is high and it is more when return is low.
5. Time is not very important factor in investment.
6. The underwriting is a process is a formal process involving many simultaneous functions, procedures, requirement and activities.
7. Economic and financial concepts are related to each other.
8. FPO means 'follow on public offer.'
9. Investment is the employment of funds with the aim of getting return on it.
10. Objectives of portfolio management is to maximize yield and minimize risk.

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- Q.2** What is Investment and explain its strategies in detail? **15**
OR
What is Investment and scope of Investment?
- Q.3** Due diligence method? **15**
OR
Process of portfolio management?
- Q.4** SEBI and its disclosures? **15**
OR
What are financial Risk and what are its types?
- Q.5** Short notes (any eight)
1. Type of asset class
 2. Industrial Analysis
 3. Private Placement Method
 4. Risk and Return
 5. IPO (Initial Public Offer)
